

FINANCIAL STATEMENTS

FINANCIAL HIGHLIGHTS (CONSOLIDATED)

₹ in crores

Particulars	2018-19	2019-20	2020-21	2021-22	2022-23
REVENUE ACCOUNTS (₹ crore)					
Revenue from Operations	9,137.59	8,272.71	6,922.20	8,167.15	10,331.81
Other Income	367.97	286.98	237.45	568.69	535.24
Total Income	9,505.56	8,559.69	7,159.65	8,735.84	10,867.05
EBIDTA before exceptional items	3,221.09	3,243.84	3,144.03	4,137.69	3,817.08
Depreciation & amortisation expense	1,163.69	1,168.05	1,166.94	1,131.05	1,169.23
Finance Costs	1,192.40	1,051.07	895.65	776.91	844.30
Exceptional items	-	(61.46)	-	-	(120.00)
Profit before Tax	896.93	1,114.22	1,098.59	2,238.27	1,942.84
Tax Expense	212.44	33.04	275.91	494.79	462.72
Share of Profit/(Loss) of Associate/Joint Venture Company	31.93	28.04	17.15	8.54	19.29
Non controlling interests	(10.64)	(18.74)	27.20	14.86	2.36
Profit for the year attributable to owners of the Company	695.13	1,099.92	795.48	1,728.62	1,477.76
CAPITAL ACCOUNTS (₹ crore)					
Net carrying value of Property, plant & equipment and other intangibles	17,184.72	16,072.93	14,996.94	14,190.82	24,380.67
Capital Work in Progress (including capital advances)	469.52	466.10	671.01	3,021.62	5,744.04
Total Debt	10,554.88	9,840.48	8,343.48	8,892.54	24,817.22
Long Term Debt	10,554.88	9,840.48	8,053.51	7,836.75	23,086.52
Short Term Debt	-	-	289.97	1,055.79	1,730.70
Equity Share Capital (Net of Treasury Shares)	1,640.87	1,641.90	1,642.33	1,639.67	1,640.54
Other Equity	10,181.37	10,003.72	12,864.67	15,775.23	16,988.27
Total Equity attributable to owners of the Company	11,822.24	11,645.62	14,507.00	17,414.90	18,628.81
RATIOS					
Book Value Per Share (₹)	72.04	70.91	88.31	105.93	113.27
Market Price Per Share (₹)	72.60	43.03	87.85	302.20	238.95
Earning Per Share (Basic) (₹)	4.24	6.70	4.84	10.52	9.01
Earning Per Share (Diluted) (₹)	4.24	6.70	4.84	10.50	8.99
Market Capitalisation (₹ crore)	11,913.93	7,067.07	14,431.88	49,682.64	39,299.53
Equity Dividend Per Share (₹)	1.00	1.00	2.00	2.00	2.00
Fixed Assets Turnover Ratio	0.52	0.50	0.44	0.54	0.39
EBIDTA Margin	33.9%	37.9%	43.9%	47.4%	35.1%
Interest Coverage	1.73	1.97	2.21	3.87	3.14
Net Debt Equity Ratio	0.85	0.77	0.43	0.40	1.08
Long Term Debt to EBIDTA	3.28	3.03	2.56	1.89	6.05